



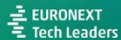
COMPANY PRESENTATION

CONFERENCE CALL

Q1 2023 Financial results
May 16th, 2023



Member of
**Euronext
Tech Leaders**



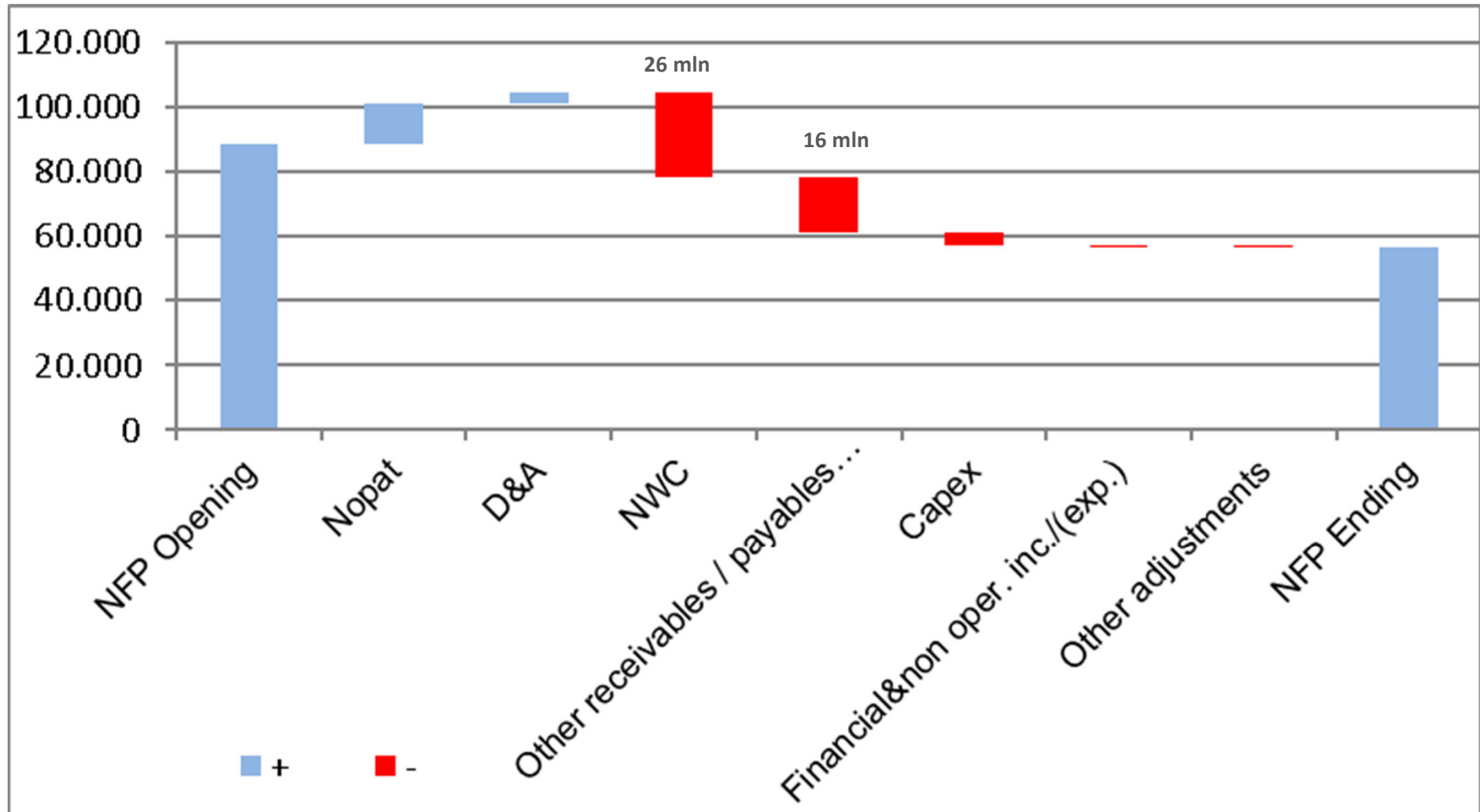


Certain statements in this slide show, including those addressing the Company's beliefs, plans, objectives, estimates or expectations of possible future results or events, are forward-looking statements. Forward-looking statements involve known or unknown risks, including general economic and business conditions, and conditions in the industry we operate and may be affected should our assumptions turn out to be inaccurate. Consequently, no forward-looking statement can be guaranteed and actual future results, performance, or achievements may vary materially from those expressed or implied by such forward-looking statements. The Company undertakes no obligation about the contents nor to update the forward-looking statements to reflect events or circumstances that may arise after the date hereof.

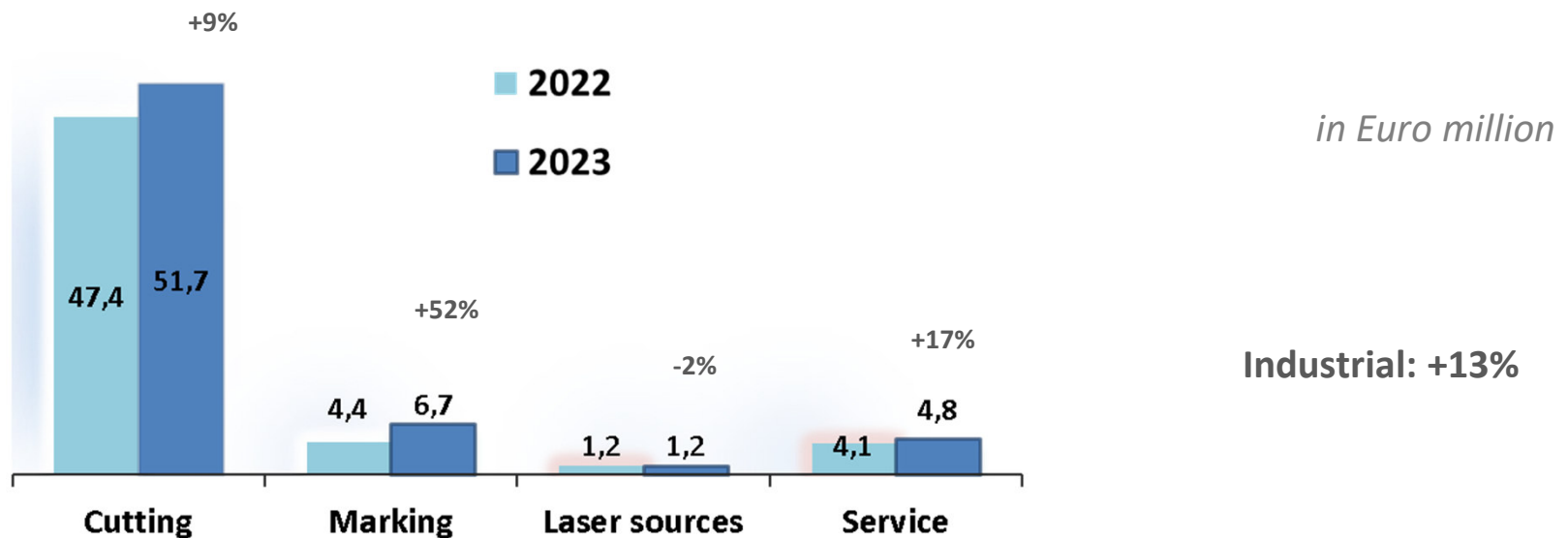
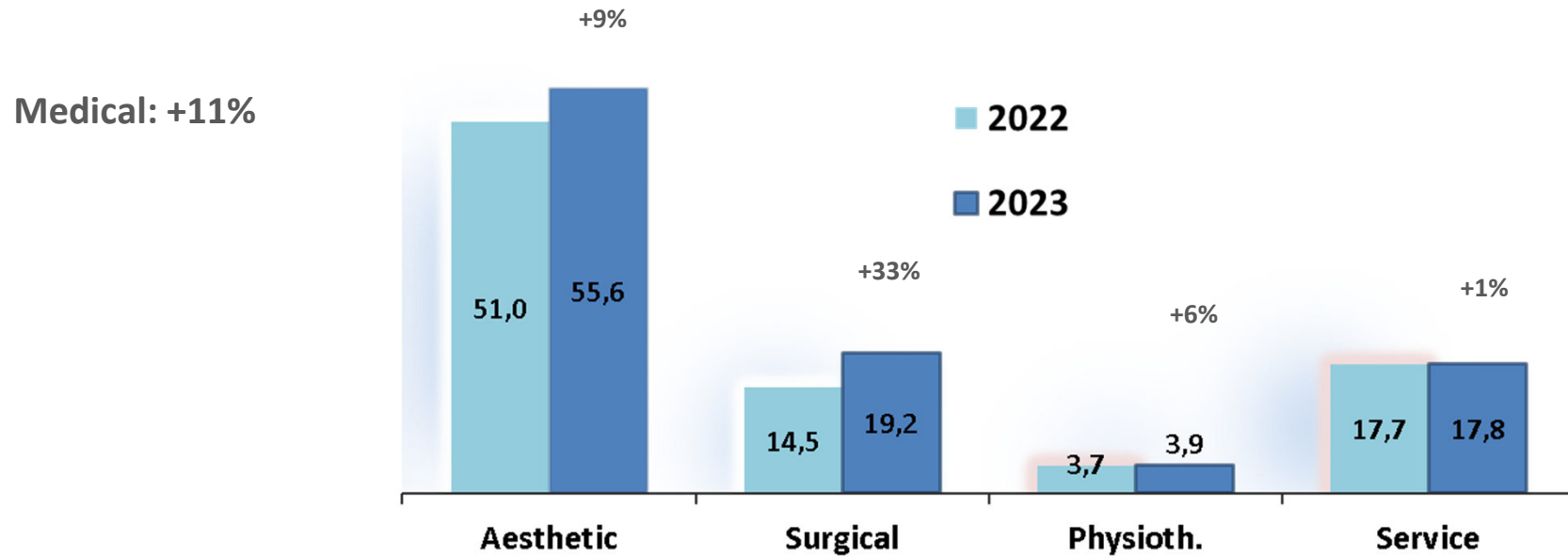




	Euro '000	31/03/22	%	31/03/23	%	Var. %
		unaudited		unaudited		
Medical		87.179	60,4%	96.812	60,0%	11,1%
Industrial		57.205	39,6%	64.543	40,0%	12,8%
Revenues		144.384	100,0%	161.355	100,0%	11,8%
Gross margin		55.013	38,1%	61.123	37,9%	11,1%
Operating Expenses		11.841	8,2%	14.066	8,7%	18,8%
Staff expenses		23.097	16,0%	26.123	16,2%	13,1%
EBITDA		20.075	13,9%	20.934	13,0%	4,3%
Depr., amort., accruals		2.996	2,1%	3.902	2,4%	30,2%
EBIT		17.079	11,8%	17.032	10,6%	-0,3%
Net financ.income(charges)		473	0,3%	(459)	-0,3%	
Other income (expense) net		(7)	0,0%	36	0,0%	
EBT		17.545	12,2%	16.608	10,3%	-5,3%
		31/12/22		31/03/23		
				unaudited		
Net financial position		88.546		56.702		



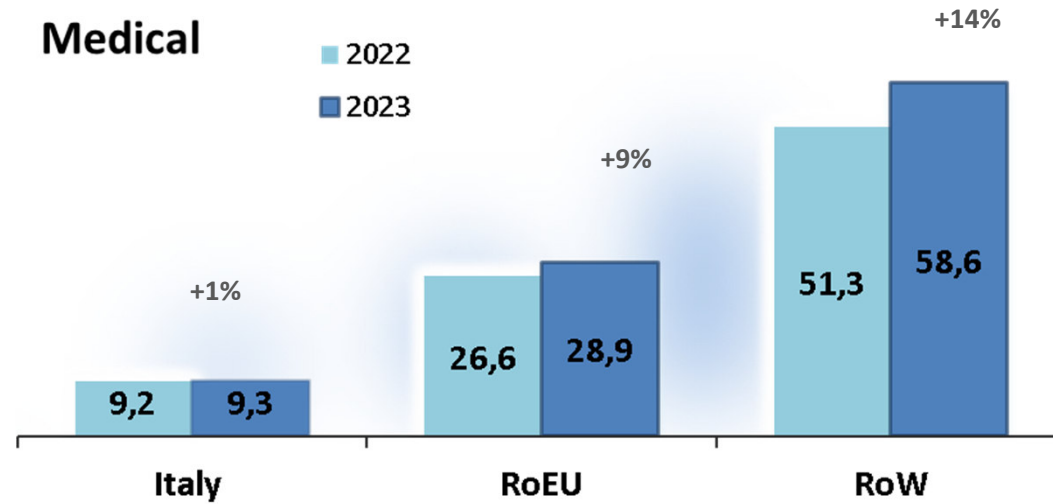
ELEN™ Revenue breakdown by business



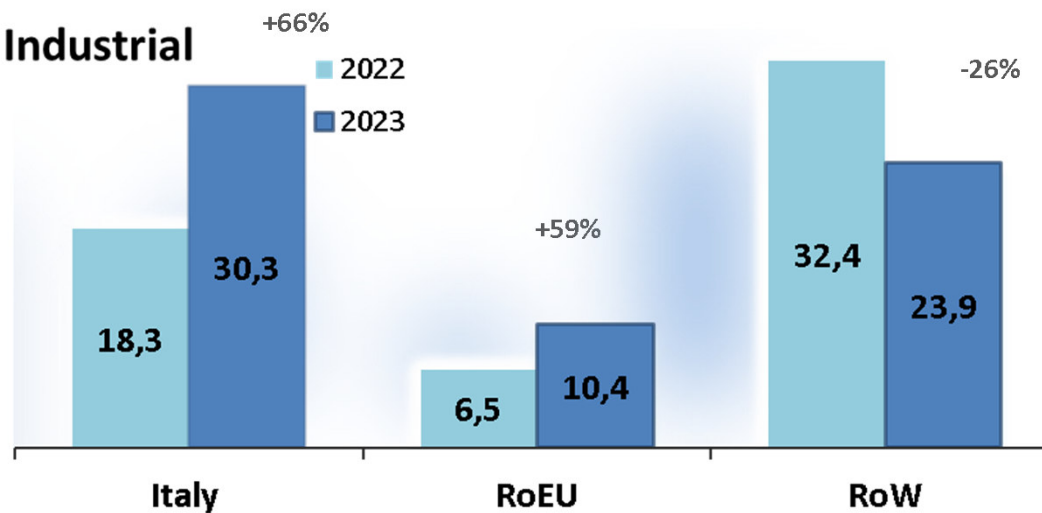


in Euro million

Medical



Industrial





Revenue 2023 > Revenue 2022



EBIT 2023 → **EBIT 2022**



CONTACTS

El.En. S.P.A.

Enrico Romagnoli

Investor Relations Manager

tel. +39 055-8826807

E-mail: finance@elen.it

POLYTEMS HIR

Financial Communication, IR and Press Office

Bianca Fersini Mastelloni - b.fersini@polytemshir.it

Silvia Marongiu - s.marongiu@polytemshir.it

Tel. +39 06-69923324