



**AVVI16
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Press release

El.En. S.p.A.: notice of the publication and availability of reports, prepared by the board of directors, on the issues 1, 2 and 4 of the agenda of the called Shareholders' meeting

Firenze, 27th March 2015 – El.En. s.p.a., leader on the laser market and listed on the STAR segment of the Italian Stock Exchange, following what was communicated to the market on last March 19st, hereby gives notice to its Shareholders that reports, prepared by the board of directors, on issues 1, 2 and 4 of the agenda of the convened Shareholders' meeting are now available to the public at the Company's registered office, at Borsa Italiana S.p.A. published on the website www.elengroup.com (section "Investor Relations/Governance/shareholders' meeting documents/shareholders' meeting 28th April 2015 first call and on 15th May 2015") and on the authorized storage website www.emarketstorage.com. Shareholders may obtain a hard copy version of such documents at their own expense.

In the report about the Forth Issue, the Board of Directors ask to the shareholders for the authorization to purchase and dispose of own shares.

The purchase of own shares, if authorized, may serve the purpose of investing, and/or servicing of the stock options plans, and/or use in M&A activity.

If authorized, the purchase of own shares will have to be made for a maximum amount of Euros 20.000.000,00 (twenty millions/00), in one or more tranches, for a number of El.En.'s ordinary shares – the sole issued El.En.'s stock class - that will not exceed 20% of the capital stock.

For the time being 20% of the capital stock are 964.873 shares.

The authorization to the purchase of own shares is requested for the longest period allowed by law, 18 months after the authorizing shareholders meeting.

The purchase of own shares will have to be made on the regulated markets at a purchase price that shall not be less than 20% nor exceed 10% of the reference price reported on the stock exchange on the day before the purchase is made.

Moreover, the Board of Directors will ask to the shareholders the authorization to sell, or dispose of, the purchased own shares, within 10 from authorization, at a selling price, or equivalent value when used in M&A activity, that will be not less than 95% of the average of the reference price reported on the stock exchange during the five days before the sale or disposition is made.

El.En., an Italian company, is the parent of a high-tech industrial group operating in the optoelectronics sector. Based on proprietary technology and multidisciplinary know-how, the El.En Group manufactures laser sources (gas, semiconductor, solid-state and liquid) and innovative laser systems for medical and industrial applications. The El.En. Group is the laser market leader in Italy and among the top operators in Europe. It designs, manufactures and sells worldwide:

- Medical laser equipment used in dermatology, cosmetics, physiotherapy, dentistry and gynecology;
- Industrial laser systems for applications ranging from cutting, marking and welding metals, wood, plastic and glass to decorating leather and textiles and restoring/conserving artwork;
- Laser systems for scientific research

EL.EN has been listed on the Star (MTA) of Borsa Italiana. Its market floatation is approximately 36% and its market capitalization amounts to Euro 168 million.



Cod. ISIN: IT0001481867
Code: ELN
Listed on MTA
Mkt capt.: 168.8 mln/Euro
Cod. Reuters: ELN.MI
Cod. Bloomberg: ELN IM

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**El.En. S.p.A.**

Sede in Calenzano (FI), via Baldanzese n. 17
Capitale Sociale sottoscritto e versato Euro 2.508.671,36
suddiviso in numero 4.824.368 azioni ordinarie
Registro delle Imprese di Firenze e Codice Fiscale 03137680488

AVVISO DI DEPOSITO DOCUMENTAZIONE

Si rende noto che le relazioni illustrative del primo, del secondo e del quarto punto all'ordine del giorno della convocata assemblea sono, ai sensi dell'art. 125-*ter* T.U.F., depositate in data odierna, a disposizione del pubblico, presso la sede legale della Società, presso Borsa Italiana s.p.a., pubblicate sul sito internet www.elengroup.com (sezione "*Investor Relations/governance/documenti assembleari/2015/assemblea ordinaria 28 aprile 2015 – 15 maggio 2015*") e nel sito di stoccaggio autorizzato www.emarketstorage.com.

Per Il Consiglio di Amministrazione
Il Presidente - Ing. Gabriele Clementi

E-mail: finance@elen.it
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Calenzano, 27 Marzo 2015