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REGEM**

**Press release**

**El.En. S.p.A.: SHARE CAPITAL ISSUED AND FULLY PAID-UP**

**Florence, August 2<sup>nd</sup> 2021** – Pursuant to art. 85-bis of the Issuers' Regulations and art. IA.2.3.4 of the Instructions of Borsa Italiana S.p.A., the composition of the share capital of El.En. is communicated. S.p.A..

Following the press release of 26 July 2021 and as a consequence to today's execution of the elimination of the express nominal value and the splitting of the shares and following the exercise by a beneficiary of the 2016-2025 Stock Option Plan of the options assigned to him for the subscription of newly issued ordinary shares, and pursuant to which the company issued in the period between 20<sup>th</sup> July 2021 and 30<sup>th</sup> July 2021, 1200 ordinary shares (no. 300 before splitting) for a nominal amount of euro 39.00, the share capital amounts to euro 2,590,885.18 equal to 79,719,544 ordinary shares.

The statement relating to the new amount of the share capital accompanied by the updated articles of association was filed for registration in the Florence Companies Register today.

TAB. 1 – PAID UP EL.EN. SHARE CAPITAL

	CURRENT	SHARE	CAPITAL	PREVIOUS	SHARE	CAPITAL
	Euros	n. of shares	nominal unit value	Euros	n. of shares	nominal unit value
Total of which:	2.590.885,18	79.719.544	---	2.590.846,18	79.718.344	---
Ordinary shares (full rights) coupon number in progress: 1	2.590.885,18	79.719.544	---	2.590.846,18	79.718.344	---

**El.En.**, an Italian company, is the parent of a high-tech industrial group operating in the optoelectronics sector. Based on proprietary technology and multidisciplinary know-how, the El.En Group manufactures laser sources (gas, semiconductor, solid-state and liquid) and innovative laser systems for medical and industrial applications. The El.En. Group is the laser market leader in Italy and among the top operators in Europe. It designs, manufactures and sells worldwide:

- Medical laser equipment used in dermatology, cosmetics, physiotherapy, dentistry and gynecology;
- Industrial laser systems for applications ranging from cutting, marking and welding metals, wood, plastic and glass to decorating leather and textiles and restoring/conserving artwork;
- Laser systems for scientific research

EL.EN has been listed on the Star (MTA) of Borsa Italiana. Its market capitalization amounts to Euro 946 million.



Cod. ISIN: IT0005453250  
Code: ELN  
Listed on MTA  
Mkt cap.: 946 million of euro  
Cod. Reuters: ELN.MI  
Cod. Bloomberg: ELN IM

For further information:

**El.En S.p.A.**

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**Polytems HIR**

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